MARKET AT A GLANCE

Thursday, 11 December 2025



Indices Update

Intraday Technical Outlook

Technical Commentary

Indices	Rate	% Chg		
Dow Jones	48057.75	1.05		
Shanghai	3898.57	-0.05		
Sensex	84391.27	0.00		
MSCI Asia Pacific	225.031	0.24		

Gold LBMA Spot	Upticks likely to continue initially. Immediate reversal point is placed at \$3900.	

Outlook

Currencies

Currencies	Rate	% Chg
USDINR	89.851	0.09
EURUSD	1.1701	0.06
USDJPY	155.67	-0.22
Dollar Index	98.556	-0.23

Silver LBMA Spot	Break above \$59 would extend bullish rallies. Else, choppy trading expected the day.



Crude Oil NYMEX

MCX

Instruments

Choppy trading expected initially. Stiff resistance is placed at \$62.

Technical Commentary



International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	4248.80	0.96
Silver (\$/oz)	62.27	2.82
NYMEX Crude Oil (\$/bbl)	58.85	0.67
NYMEX NG (\$/mmbtu)	4.616	0.46
COMEX Copper (\$/Lbs)	5.328	1.00
LME NICKEL (\$/T)	14652	0.40
LME LEAD (\$/T)	1990.5	0.30
LME ZINC (\$/T)	3097	0.72
LME ALUMINIUM (\$/T)	2888	0.87

Gold KG Feb	As long as prices stay above Rs 126000 would extend rallies. Else, choppy trades expected.



Outlook

Silver KG Mar

Bullish outlook likely to continue. Major support is seen at Rs 160000.



Crude Oil Dec

Expect to continue the selling pressure while prices stay below Rs 5350.



Natural Gas Dec

Inability to break Rs 400, there are chances of mild recovery upticks for the day.



Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	129667	0.91
Silver mini	194782	2.83
Crude oil	5302	1.14
Natural Gas	419.20	0.52
Copper	1088	1.07
Nickel	1292.39	-0.55
Lead	181.95	0.33
Zinc	311.23	0.32
Aluminium	278.68	0.68

Copper Broad outlook remain positive but stiff support is seen at Rs 1045.



Nickel Dec

Support is placed at Rs 1300, which if cleared would extend weakness.



ZincM Dec

Prices may congested inside Rs 312-307 levels and breaking any of the sides would set fresh directions.



LeadM Dec

Break above Rs 185 may extend recovery upticks. Else choppy trads is on the cards.



Alumini Dec Stiff resistance is seen at Rs 280 which needs to be cleared for further rallies. Else, the trend remains choppy.



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	MCX TECHNICAL LEVELS							
	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
	GOLD APR6	129393	128989	128435	129947	130351	130905	131309
	GOLDM FEB6	128118	127737	127214	128641	129022	129545	129926
DILLION	GOLDGUINEA DEC5	103961	103750	103457	104254	104465	104758	104969
BULLION	SILVER MAY6	186756	184777	182255	189278	191257	193779	195758
	SILVERM FEB6	190426	188548	186196	192778	194656	197008	198886
	SILVER MIC FEB6	187579	185690	183329	189940	191829	194190	196079
	COPPER DEC5	1090.0	1085.0	1078.3	1096.7	1101.7	1108.4	1113.4
DACE METALC	LEAD DEC5	181.9	181.7	182.1	181.5	181.6	181.2	181.4
BASE METALS	ZINC DEC5	304.5	303.1	301.2	306.5	307.9	309.8	311.2
	ALUMINIUM DEC5	277.9	276.5	275.1	279.3	280.7	282.1	283.5
ENEDCV	NATURALGAS DEC5	407.1	393.5	385.7	414.9	428.5	436.3	449.9
ENERGY	CRUDE OIL DEC5	5195	5149	5101	5243	5289	5337	5383
INDICES	MCX BULLDEX	31417	31314	31163	31568	31671	31822	31925
		G	LOBAL B	ENCHM	ARKS			
	100 GOLD DEC25	4187.0	4161.4	4145.0	4203.4	4229.0	4245.4	4271.0
	SILVR 5000 DEC25	60.59	59.64	59.17	61.06	62.00	62.47	63.42
NYMEX/COMEX	(LIGHT CRUDE JAN6	58.06	57.17	56.67	58.56	59.45	59.95	60.84
	NAT GAS JAN26	4.49	4.35	4.25	4.59	4.73	4.84	4.98
	HG COPPER DEC25	5.27	5.22	5.20	5.30	5.35	5.38	5.43
	ZINC	2839	2849	2779	2909	2899	2969	2959
LME	LEAD	2013	1987	1963	2037	2063	2087	2113
	ALUMINIUM	2604	2590	2565	2629	2643	2668	2682
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